

John J. Panagotacos, M.D.  
1030 Sir Francis Drake Blvd., Suite 130, Kentfield, CA 94904  
Tel: 415-578-3110 Fax: 888-578-2544

**PATIENT INFORMATION:**

Last Name: \_\_\_\_\_ First: \_\_\_\_\_ MI: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Cell: (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Other Telephone (specify): (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_ Email \_\_\_\_\_

Occupation: \_\_\_\_\_ Employer \_\_\_\_\_

Marital Status: Single Married Divorced Separated Widowed Name of Spouse: \_\_\_\_\_

**EMERGENCY CONTACT:** \_\_\_\_\_ Tel: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

**REFERRED BY:** Doctor: \_\_\_\_\_ Attorney: \_\_\_\_\_ Self/Friend: \_\_\_\_\_

**PRIMARY DOCTOR:** Name: \_\_\_\_\_

**PHARMACY INFORMATION:**

LOCAL: Name \_\_\_\_\_ Street Address: \_\_\_\_\_ City: \_\_\_\_\_

**AUTHORIZATION TO RELEASE INFORMATION AND ASSIGNMENT OF BENEFITS:**

I hereby authorize John J. Panagotacos M.D. to furnish the above insurance company(s) all information which said insurance company(s) may request. I hereby assign John J. Panagotacos M.D. all money to which I am entitled for medical expense relative to the service rendered by him. I understand that total payment for medical services is my responsibility and not that of the insurance company.

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
DPOA/Guardian Signature

\_\_\_\_\_  
Date

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**Notice of Privacy Practices (Brief Summary)**

**THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT.**

**Uses and disclosures:** We will use and disclose elements of your protected health information (“PHI”) in the following ways, only if absolutely necessary:

**Without your signed authorization**

- Treatment information to share with other health professionals (lab tests, MRI, CT scan results, etc.)
- Payment
- Health care operations
- When release is required by law, including in judicial settings and to health oversight regulatory agencies and law enforcement.
- In emergency situations or to avert serious health/safety situations.
- To medical examiners, coroners or funeral directors to aid in identifying you or to help them in performing their duties.
- To organ, tissue and other donations organization, upon or proximate your death, if you have no indication on hand about your donation preferences (or a positive indication).
- To contact you about appointment reminders, treatment alternatives and other health related benefits and services.
- To the sponsor of your health plan
- All other uses and disclosure by us will require us to obtain from you a written authorization in addition to any other permission you will provide us.

**Your rights:** You have the following rights concerning your PHI:

**Restrictions:** To request restricted access to all or part of your PHI. To do this, contact the office staff; however, pending review, we are not required to grant your request.

**Confidential communications:** To receive correspondence of confidential information by alternate means or locations. To do this, contact the office staff.

**Access:** To inspect or receive copies of your protected health information. To do this, contact the office staff.

**Amendments:** To request changes made to your PHI, provide a written request through the office staff. We are not required to grant your request.

**Accounting:** To receive an accounting of the disclosure by us of your PHI in the six years prior to your request. To do this, provide a written request to our billing department.

**This Notice of Privacy Practices:** To get updates or re-issue of this notice, contact the office staff.

**Complaints:** To complain to us or to the U.S. Dept. of Health & Human Services if you feel your privacy rights have been violated. To register a complaint with us, contact the office staff. The law forbids us from taking retaliatory action against you if you complain.

**Our duties:** We are required by law to maintain the privacy of you PHI. We must abide by the terms of this notice or any update of this notice.

**I acknowledge receipt of this notice,**

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Print Your Name: \_\_\_\_\_

**If you are signing as the patient’s representative, sign below:**

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Print Your Name: \_\_\_\_\_

**Your relationship to patient:** \_\_\_\_\_

**John J. Panagotacos, M.D.**

General Neurology and Stroke Specialist  
1030 Sir Francis Drake Blvd., Suite 130, Kentfield, CA 94904  
Ph: 415-578-3110 Fax: 888-578-2544

**Appointment Cancellation & Fees Policy**

Our goal is to provide excellent medical care to you, your family and all of our patients. In order to do so effectively and efficiently, we have developed an appointment system that sets aside ample time for patient appointments and we have implemented an *Appointment Cancellation & Fees Policy*.

We understand that there are times when you must miss an appointment due to personal emergencies. However, when you do not call to cancel an appointment, you may be preventing another patient from getting much a needed appointment.

Cancellation/No Show Policy for Doctor Appointment

1. If you need to cancel your appointment, please try to do so at least 48 hours prior to the scheduled time. To cancel an appointment, please call our office 8:30 am through 4:30 pm at (415) 578-3110 to speak with a receptionist or you may leave a message detailing your request.
2. For any appointment cancelled less than 24 hours prior to the scheduled appointment time, there will be a \$75 charge to the patient.
3. A "no show" is someone who misses an appointment without canceling it within 24 hours of his or her actual appointment time. No show fee is \$75 to the patient.
4. A patient is considered "late" if they arrive 15 minutes or more after their scheduled appointment time. If a patient is late we may have to reschedule the appointment. If they are late two times, they will be charged \$75 on the second occurrence and again any occurrence thereafter.

Other fees/charges:

1. Medical Records Fee – No charge for electronic sending of records. For printed records: \$.50 cents per page up to 50 pages, then \$.25 cents a page over 50 pages thereafter for copies plus postage and shipping costs.
2. Returned Check Fee- \$25
3. DMV / Disability / FMLA or any forms to be completed by Doctor: \$25 per form.

These fees will be billed to you directly and are not covered by your insurance. This balance must be paid prior to your next appointment. If you don't have a scheduled appointment, the balance is expected within 30 days and if not, may be subject to collections.

We thank you for trusting Dr. Panagotacos with your medical care.

By signing below, you are indicating that you have read and understand the *Appointment Cancellation & Fees Policy* and agree to the terms of this policy and that you authorize your credit card to be charged by our office as per policy of fees detailed above.

_____	_____	____/____/____
Print Patient Name	Signature/Parent/Guardian/DPOA	Date

**John J. Panagotacos, M.D.**

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**Credit Card Authorization Form**

I authorize the office of John J. Panagotacos M.D. to charge any fees and outstanding balances that are not covered by my insurance.

This includes any fees for late cancellation, printed medical records, lost prescription and returned checks per the *Appointment Cancellation and Fees Policy*. Also, any forms to be completed by the Dr. Panagotacos, co-pays and other outstanding balances.

Please provide the information requested below, including your credit card information to secure your appointment.

_____	_____	_____
Credit Card Number	Exp Date	CCV
_____	_____	_____
Print Patient Name	Signature/Parent/Guardian/DPOA	Date

PAST MEDICAL HISTORY

Name \_\_\_\_\_ Date \_\_\_\_\_

Age \_\_\_\_\_ Date of Birth \_\_\_\_\_

Height \_\_\_\_\_ Weight \_\_\_\_\_ Are you: RIGHT \_\_\_ or LEFT \_\_\_ handed?

What symptoms and problems are you seeing the doctor for today?

When did your symptoms begin?

Have your symptoms changed or progressed?

What types of tests and treatments have you had for the problems?

**Past Medical History:**

Do you have any of these medical conditions?

Date/details:

Y__N__ Seizures	_____
Y__N__ Stroke	_____
Y__N__ Dementia	_____
Y__N__ Multiple Sclerosis	_____
Y__N__ Parkinson's disease	_____
Y__N__ Migraine headache	_____
Y__N__ Aneurysm/Head bleed	_____
Y__N__ Brain tumor	_____
Y__N__ Head/neck injury	_____
Y__N__ Neck/back surgery	_____

Please list additional medical conditions:

_____	_____
_____	_____
_____	_____
_____	_____

**Past Surgical History:**

<u>Type of surgery</u>	<u>Date (Year)</u>
_____	_____
_____	_____
_____	_____
_____	_____

Have you been exposed to any significant radiation, dangerous chemicals, or toxins?

Have you ever had treatment by a psychologist or psychiatrist?

What is the highest level of education you have attained? \_\_\_\_\_

**Medication list:**

<u>Name</u>	<u>Dosage (mg, etc)</u>	<u>Frequency</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

**ALLERGIES:** \_\_\_\_\_

**Personal Habits**

Smoking history: Currently? No \_\_\_ Yes? \_\_\_ Packs/day? \_\_\_\_\_

Past history of smoking? Packs/day? \_\_\_\_\_ Ages? \_\_\_ - \_\_\_

Alcohol history: Currently? No \_\_\_ Yes? \_\_\_ Drinks/day? \_\_\_\_\_

Past history of alcohol? Drinks/day? \_\_\_\_\_ Ages? \_\_\_ - \_\_\_

**Family History**

<u>Conditon</u>	<u>Relation to self</u>
Y__N__ Seizures	_____
Y__N__ Stroke	_____
Y__N__ Dementia	_____
Y__N__ Multiple Sclerosis	_____
Y__N__ Parkinson's disease	_____
Y__N__ Migraine headache	_____
Y__N__ Heart disease	_____

**Review of Systems:**

Please circle any symptoms that you have recently experienced:

**General:** weight gain / loss, weakness, fatigue, fever, nausea, vomiting, diarrhea or chills.

**Skin:** rashes, itching, dryness, bruising, changes in hair or nails, skin cancer.

**Head:** headache, head injury, sinus problems or dizziness.

**Eyes:** change in vision, pain, redness, double vision, glaucoma, cataracts.

**Ear:** problems hearing, tinnitus, vertigo, or earaches.

**Nose and sinuses:** frequent colds, nasal congestion, hay fever or nosebleeds.

**Mouth and throat:** gum disease, problems with chewing or swallowing, change in voice.

**Respiratory:** cough, bronchitis, pneumonia, asthma, or emphysema.

**Cardiac:** chest pain, shortness of breath, high blood pressure or palpitations.

**Gastrointestinal:** heartburn, change in appetite, black/bloody stool, change in bowel habits.

**Urinary:** incontinence, pain with urination, urinary tract infections, kidney stones.

**Genito-reproductive:** venereal disease, hernia, bleeding, or abnormal menstrual cycles.

**Musculoskeletal:** arthritis, joint stiffness, gout, neck or backaches, sciatica.

**Peripheral vascular:** leg pain with walking, muscle cramping, phlebitis or leg swelling.

**Neurological:** fainting, blackouts, seizures, focal weakness, or loss of sensation.

**Psychiatric:** depression, anxiety, nervousness, change in mood, or insomnia.

**Endocrine:** thyroid problems, intolerance of heat / cold, excessive sweating, diabetes.